

# Measuring Is an Act of Power

## A Call for Pro-Black Measurement and Evaluation

*by Titilola Harley, Angela N. Romans, and Candace Stanciel*

■ To be relevant and authentic in capturing the dynamism of and empowering real sustainable change in our communities, those who practice measurement and evaluation must shift the power . . . to those who are most closely experiencing the problems we are trying to solve.

In order to measure something, one must have a “standard”: an agreed-upon yardstick, so to speak, by which things are evaluated and compared. When measuring is extended from the concrete (say, the dimensions of a room in a house) to societal applications (such as measuring the social impact of a program on a community), it is very far from neutral. Who has designed the yardstick, who is doing the measuring, and who is doing the evaluating have significant implications for the “outcomes”/“outputs” produced by social impact measurement and evaluation. Indeed, the significance given to such outcomes, the values placed on them, and any analysis brought forward from them are intrinsically culture-laden.

None of us has ever seen or fully experienced a truly equitable organization or society; so, how are we to hold to measures that likely have never captured the full picture of impact or even depicted what that full picture could be? When you add to that the racial makeup of the research community historically, a lack of equity expertise among research practitioners, and the annual demand for outputs from funders, you ensure a recipe for measurement and evaluation that, at best, cannot effectively tell the stories of Black communities, and, at worst, promulgates inaccurate and harmful ones.



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One of the first mega-donors to call for accountability in evaluation for social impact work was steel mogul Andrew Carnegie. He would lament that his fellow millionaires were squandering their money on unworthy charitable causes.<sup>1</sup> “It is ever to be remembered that one of the chief obstacles which the philanthropist meets in his efforts to do real and permanent good in this world is the practice of indiscriminate giving.”<sup>2</sup> His desire was likely steeped in the aspiration for what he deemed better outcomes and efficient and effective decisions about the allocation of resources, but it likely led to some of the current challenges.

Historically, assessments used by nonprofits and philanthropy have not valued the perspective of communities—especially that of Black communities, Indigenous communities, and others—but instead focused on measuring outputs that *organizations* defined as success. We have centered values often present in white-centric spaces, and highlight what donors request to see. This is slowly shifting, and a focus on developing pro-Black measurement and evaluation processes and tools is burgeoning. We see a beautiful opportunity here to study these tensions in the composition, administration, and analysis of measurement and evaluation, and design pro-Black approaches to the practice whereby impact equals what Black people need to thrive.<sup>3</sup>

Our understanding of impact and of what equity and justice can look like continues to evolve; consequently, what to look for and how to measure it does, too. This means that previous measures will be insufficient, again and again, as our learning of what’s possible in an equitable world deepens.

As a community of practitioners working to advance racial justice, the three of us have often found ourselves discussing

the understanding, importance, and practice of measurement and its impact on our work. We present this article as a reflection of our learning, our hopes, and the opportunities we see when partnering with measurement professionals to center equity, diversity, inclusion, and antiracism (EDIAR) in the work.

### WHAT EQUITABLE EVALUATION LOOKS LIKE

According to the Equitable Evaluation Initiative (EEI), “Evaluative work should be designed and implemented commensurate with the values underlying equity work: Multi-culturally valid, and oriented toward participant ownership.”<sup>4</sup> *Multiculturally valid* focuses attention on how well evaluation captures meaning across dimensions of cultural diversity,<sup>5</sup> and *participant ownership* refers to evaluation oriented toward the needs of the program’s or system’s stakeholders.<sup>6</sup> This looks like engaging stakeholders from the community as *producers*—not just *recipients*—of outcomes. In a 2020 report on education philanthropy, Alex Cortez writes:

As the author and Mexican political leader Laura Esquivel wrote, “*whoever controls information, whoever controls meaning, acquires power.*” Measurement is an act of power. We measure what we value, and so what we measure reflects our values. If we are imposing measures of success on communities, we are essentially also then imposing our values and agenda on them.<sup>7</sup>

Rather than only engaging community members when the time comes to review results, engagement should occur further upstream, where critical decisions are made about the initiative or program being evaluated (such as how impact should be defined, what success for the program looks like, and so on). It should then continue through the data collection and analysis phases, and, finally, factor into the recommendations and implementation development process arising from the evaluation. To do this effectively, evaluative efforts must be flexible and require a reasonable allocation of resources, opportunities, obligations, and bargaining power for all stakeholders. Once engaged, community knowledge can be leveraged to understand the local context, interpret results, and allow for resulting strategies to be adapted

to the local environment and culture, thus increasing the likelihood of sustainability.

Essentially, evaluators must recognize and respect the unique insights and assets that community members bring to an initiative, especially in instances when those evaluators are not proximate to the communities involved.

For example, in the wake of the mass school closures in spring 2020 as a result of COVID-19, the Bill & Melinda Gates Foundation funded YouthTruth—an organization that gathers and leverages student perceptions to help educators and education funders accelerate improvement—to administer student perception surveys nationwide so as to capture how these unprecedented events were impacting students. When the fall 2020 survey results came in, YouthTruth found that a greater number of students who identify as female (57 percent) or “identify another way” (79 percent)—in comparison to students who identify as male (33 percent)—indicated that feeling depressed, stressed, or anxious was creating an obstacle to learning.<sup>8</sup> YouthTruth engaged the students as active participants in the survey data analysis process, and together they developed hypotheses and conclusions based on the survey data.

Initial interpretations of the data had led some in the organization to consider focusing mental-health supports on female- and nonbinary-identifying students; but when students were brought into the analysis process, they provided feedback about the potential impact of societal gender norms on survey responses. One student posited that students who identify as male may not feel as comfortable divulging feelings of depression and anxiety, because that is often viewed as a sign of weakness, especially within communities of color. This shifted how this and other data points were interpreted, which in turn impacted the conclusions that were drawn and the decisions that were made based on those conclusions.<sup>9</sup>

Centering equity in evaluation requires a shift from the status quo and an emphasis on innovation to expand helpful tools that exist and develop new measurement frameworks. In many places, evaluators are partnering with equity leaders, building on traditional evaluation tools and methods, and

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incorporating an equity frame where possible. In other instances, new frameworks are being developed to fully reinvent how evaluation is conducted, placing equity at the core. For example, Community Responsive Education (CRE), a national nonprofit that provides consulting services to schools and districts to make their pedagogy and curricula more reflective of the youth and families they serve, has been developing a youth wellness index. This index is based on a student survey that focuses on what CRE calls “leading” indicators of students’ well-being, including students’ sense of self-love, empathy, connectedness, and agency.<sup>10</sup>

CRE’s work is grounded in the idea that education’s focus on lagging indicators (signs that only become apparent after what has driven them has passed), such as grades and test scores, diminishes the incentive to address students’ overall well-being as a precondition for success in school. This example is a reminder of our ability to discover new standards by which to define success/impact, and to recognize the continuous evolution possible in measurement and evaluation when we hold a stance of curiosity and focus on learning.

We know that even with the redesign and creation of measurement and evaluation tools focused on racial equity, these are not as widely used as they should be, and we must continue to share our learning on what’s possible and how to be more effective. Our focus should always be on developing more effective tools that center community success and focus on equitable evaluation as both a process and an outcome.

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The events of the past two years have more than laid bare the fact that we know too much now to keep operating in the same ways, and awakened calls for pro-Black systems change in how we define and measure success and impact. To be relevant and authentic in capturing the dynamism of and empowering real sustainable change in our communities, those who practice measurement and evaluation must shift the power from funders—and the set of researchers they have historically funded to undertake traditional methodologies—to those who are most closely experiencing the problems we are trying to solve. To effect that power shift, we recommend the following approaches at the individual, organizational, and system levels. We believe each of these levels has unique opportunities for action, and that they are interconnected. By incorporating a multilevel approach that involves all of us contributing from our respective places of influence, we can work toward building a pro-Black measurement and evaluation system.

### At the individual level

- Rethink definitions of success for all program participants in meaningful partnership with those participants.
- Go beyond test scores and other traditional, numeric, summative assessments. They are necessary but not sufficient.
- Recognize that many communities of color do not measure successful processes and experiences in linear, Western ways. For example, many Indigenous North American, African, and Australian peoples comprehend time to be circular, tied to seasons and experiences, and value collective achievement over individual. This stands in contrast to Western

conceptions, which center forward movement and “efficiency” as paramount, and value assessments of individual achievement (for example, standardized test scores) over collective ones (such as group projects).

### At the organizational level

- Center Black staff at all levels in designing evaluation measures and the implementation actions that come out of evaluation data.
- Listen to the voices of the folks on the ground living and/or doing the work in communities.
- Design programs and practices in partnership with, and based on, the feedback from these voices. For example, when they received thousands of reports of young people in dire need and experiencing challenges with the child welfare system during COVID, the organization Think of Us centered the lived experiences of over 27,000 current and former foster youth to design a microcash grant program—not as a traditional “academic research exercise, but as an attempt to understand the needs of current and former foster youth from their own perspectives, elevating their own voices.”<sup>11</sup> The organization analyzed the feedback and used the data to design and launch subsequent programs and areas of policy advocacy that were responsive to areas of greatest need but outside their previous core competencies.
- Bring an equity lens to set the threshold for and appropriate emphasis on scaling. Organizations designed by and for Black communities can make the case for growing at a different pace or one based on a more expansive set of success criteria than traditional social service organizations.

### At the systems level

- Ask active questions about how to offset the structural harm that has been done to communities in the name of evaluation.

- Design policies that respond to those questions.
- Create ecosystems of evaluators in deep partnership with equity leaders/subject matter experts to update and design new evaluation tools.
- Support the entry of historically under-represented identities into the measurement field (people of color, people with physical disabilities, and so on).

We acknowledge that none of our organizations is living these completely, and we challenge you—and ourselves—to take action from our respective roles. We leave you with the following specific recommendations for evaluators, funders, consultants, and intermediaries based on our work in this space:

### As an evaluator

- Partner with other researchers and consultants who are proximate to the communities you are evaluating.
- Get in community with EDIAR subject matter experts. Do the work necessary to be in a trusted relationship. Don't just bring them on to check a box. Center their questions, insights, and recommendations as you design your methodologies.
- Use your proximity to Black communities to serve as a translator to your funders, who may be at earlier stages of their equity journey. Help them to understand when the data—both numerical and on-the-ground perception—suggest they are not walking their talk, and show them how to shift.

### As a funder

- If you haven't yet, commission an equity audit and evaluation of your work. Hire a pro-Black evaluation/audit team.
- Move away from annual program evaluation that focuses solely on numerical measures or

outcomes, and consider a broader, more robust picture of impact.

- Operate with a stance of learning and an orientation to the evolving nature of evaluation.
- Hold yourself open to centering the ways in which your grantees are structuring their work and their worlds and letting that shift your work and how it is measured—not the other way around. For example, consider that pro-Black institutions may operate with a more systemic approach/lens, which may mean evolving definitions of success, greater responsiveness, and increased flexibility in assessment.

### As a consultant

- Help organizations interpret evaluation data and think through their implications with a pro-Black lens.
- With these implications in mind, center the experiences of Black program participants and staff in designing equitable implementation.
- Encourage your clients to engage measurement and evaluation experts with an explicit focus on racial equity in their design and evaluation processes.

### As an intermediary

- Use your proximity to Black communities and your trusted relationships with funders and partners who may be at earlier stages of their equity journey to serve as a translator between grassroots and grasstops.
- Help those in positions of power to understand the work and the reparation needed to build a collaborative culture and mutually construct definitions of success that result in all community members thriving.

*The views and opinions expressed in this article are those of the authors and do not necessarily reflect the views of their respective organizations.*

## NOTES

1. Katie Cunningham and Marc Ricks, "Why Measure?," *Stanford Social Innovation Review* 2, no. 1 (Summer 2004): 44–51.
2. Andrew Carnegie, "The Best Fields for Philanthropy," *North American Review* 149, no. 397 (December 1889): 682–98.
3. See Cyndi Suarez, "Going Pro-Black," *Nonprofit Quarterly*, January 20, 2022, [nonprofitquarterly.org/going-pro-black/](http://nonprofitquarterly.org/going-pro-black/).
4. Center for Evaluation Innovation, Institute for Foundation and Donor Learning, Dorothy A. Johnson Center for Philanthropy, and Luminare Group, "Equitable Evaluation Framework™ (EEF) Framing Paper," Equitable Evaluation Initiative, July 2017, [equitableeval.org](http://equitableeval.org).
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6. Michael Quinn Patton, *Utilization-Focused Evaluation*, 4th ed. (Thousand Oaks, CA: SAGE, 2008).
7. Alex Cortez, *Systems Change and Parent Power* (Boston: New Profit, Fall 2020).
8. YouthTruth, *Students Weigh In, Part III* (San Francisco: YouthTruth, August 2021), 10.
9. Anecdote shared with Titilola Harley during a grantee check-in, which Harley confirmed with YouthTruth's executive director, Jen Vorse Wilka, in February 2022.
10. This information is based on a talk attended by Titilola Harley, given by one of Community Responsive Education's codirectors, Jeff Duncan-Andrade, as part of the Equal Opportunity Schools' (a Bill & Melinda Gates Foundation grantee) 2020 symposium.
11. *Think of Us, COVID-19 MicroCash Grant Application Data Briefing* (Washington, DC: Think of Us, March 10, 2021).

**TITILOLA HARLEY** is the founder of Harley Consulting Group and a program officer on the K–12 Education research and development team for the Bill & Melinda Gates Foundation. **ANGELA N. ROMANS** is the founding executive director of Innovation For Equity. **CANDACE STANCIEL** is a principal at The Common Good Agency, and a partner at New Profit.

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